



Establishing a Financial Wellness Program

Speaker Bio:

Michael St. John Associated Financial Group

Michael advised clients on how to manage their retirement benefit plans and related fiduciary responsibilities. He provides guidance in plan design, independent investment analysis, benchmarking, and sophisticated employee communications.

Mike began his career as a tax consultant and has been consulting in the retirement plan industry for 20 years. He has developed a reputation as a trusted advisor and has experience in all aspects of plan services.

Mike is also active in the community, serving as the treasurer for Growth Dimensions of Boone County, and on the board of the Belvidere Family YMCA. He is a past president of the Belvidere Area Chamber of Commerce.

Michael will discuss what employers should consider when establishing a financial wellness initiative for their organization, why financial wellness is a hot topic, and resources available for financial wellness programs.

Date: Wednesday, January 22, 2020

Location: Prairie Street Brewery, 200 Prairie Street in Rockford

Registration: 11:00 am

Lunch: 11:30 am

Presentation: 12:00 – 1:00 pm

Meal: Sandwich buffet (Jerk chicken club, roast beef & Havarti, or roasted portabello), pasta salad, and brownies

EBANI will accommodate special dietary requests (i.e. vegetarian, gluten-free, etc.) with a minimum one-week advance notification.

MEETING REGISTRATION

Members \$20.00 / Guests \$30.00

Registration Deadline is Friday, Jan. 17, 2020

		Total Due
Member Name		
Company		
Phone		
E-Mail		
Guest Name & Email		
Guest Name & Email		

Scholarship Applications now being accepted. Visit our website for more info.

Checks may be made payable to *Employee Benefit Association of Northern Illinois* or pay online (via PayPal) at www.rockfordebani.org.

Email registration to: ebani_Rockford@yahoo.com or mail to EBANI, P.O. Box 4093, Rockford, IL 61110-0493.

Cancellations must be received by the Friday prior to the meeting. We are unable to refund for cancellations received after that date.