



## Retirement Readiness

### Speaker Bio:

**Elizabeth Pierson**  
**Alpine Bank**

Elizabeth serves as Alpine's senior representative for daily management of investment funds. Betsy has broad portfolio management experience with a focus on fixed income, developing investment strategies, and constructing portfolios for institutional clients.

Her clients have included Illinois police and fire pensions, public school districts and library funds. Management of these funds involved asset/liability matching, cash flow analysis and long term investment returns. She also has considerable experience working with boards of not-for-profit institutions in developing investment policy statements for endowment portfolios. She graduated from Univ of IL with a BS in Finance and attained her Charter Financial Analyst designation in 1991. She is a Board member of Northern IL Hospice Association.

**Employee financial well-being is a concern for employers. Is your retirement benefit program adequate and able assist employees in hitting their retirement goals? Learn some ways to prioritize your resources to promote your employees' retirement readiness.**

**Date:** Wednesday, February 22, 2017

**Location:** Giovanni's, 610 N. Bell School Rd, Rockford, IL

**Registration:** 11:00 am

**Lunch:** 11:30 am

**Presentation:** 12:00 – 1:00 pm

**Meal:** Italian Pasta Buffet

EBANI will accommodate special dietary requests (i.e. vegetarian, gluten-free, etc.) with a minimum one-week advance notification.

### MEETING REGISTRATION

*Members \$20.00 / Guests \$30.00*

**Registration Deadline is Friday, February 17, 2017**

		Total Due
Member Name		
Company		
Phone		
E-Mail		
Guest Name & Email		
Guest Name & Email		

Checks may be made payable to *Employee Benefit Association of Northern Illinois* or pay online (via PayPal) at [www.rockfordebani.org](http://www.rockfordebani.org).

**Fax registration to 608-364-8937 or mail to EBANI, P.O. Box 4093, Rockford, IL 61110-0493.**

**Bring a guest to this meeting to be eligible for our special drawing!**



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